



康谷中華文化協會

Conejo Chinese Cultural Association

California Lutheran

UNIVERSITY

Seminar Series

Tax Efficient Investing

英文講座 *The seminar will be conducted in English.*

Speaker: Anthony Lucchesi

Fidelity Brokerage Services LLC, member NYSE, SIPC

This seminar is designed to help you:

- Understand the impact of taxes on your portfolio
- Identify strategies to help you plan for taxes in your portfolio
- Review some upcoming changes in tax law and understand how they impact you

Language: English

When :

Saturday, September 09, 2017 at 9:45-11:00am

Where :

Swenson Center, Room SWEN 101, CLU
141 Faculty Street, Thousand Oaks, CA 91360

Swenson Center, CLU is five minutes away from TOHS with plenty of parking space along Faculty Street and nearby parking lots.

